## How to Get an IRS Tax Return Transcript By Mail Or Online

## By Mail:

- Available on the IRS website at <u>www.IRS.gov</u> or by submitting paper Form 4506T-EZ or 4056-T. You can also call 1-800-908-9946.
- The IRS <u>will not</u> accept requests for transcripts at its Taxpayer Assistance Centers.
- In the Tools section on the homepage, click "Get a Tax Transcript"
- Click "Get Transcript by Mail".
- You will need:
  - o SSN or Individual Tax Identification Number (TIN)
  - o Date of birth
  - o Mailing address from your latest tax return
- Enter the tax filer's social security number, date of birth, street address, and zip or postal code. Use the address from your latest tax return filed with the IRS.

  Note: If a joint tax return was filed, enter data for the primary taxpayer.
- Click the "Continue" button.
- Under Type of Transcript, select "Return Transcript".
- Under Tax Year, select:
  - o **2019** to complete the 2021-2022 and **2020** 2022-2023 Free Application for Federal Student Aid (FAFSA)
- Click the "Continue" button.
- Exit <u>and</u> close the browser when complete.
- Allow five to ten business days for the transcript to arrive at the address the IRS has on file.

## **Online request:**

- Available on the IRS website at www.IRS.gov
- In the **Tools** section on the homepage, click "Get a Tax Transcript"
- Click "Get Transcript ONLINE"
- To use this service, you must have:
  - Your SSN or TIN

- o Date of birth
- o Filing status of the most recent tax return
- o Mailing address of your most recent tax return
- Access to a valid email address.
- A text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name
- Specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). *Note:* the IRS Get Transcript ONLINE registration process will not result in any charges to the card or financial account).
- During the registration process, the IRS will send the user a confirmation code via email and an authentication code via text. The IRS email and text will include a one-time code that the user will use to finalize the Get Transcript ONLINE registration.
- Under Tax Year, select:
  - o **2019** to complete the 2021-2022 and **2020** 2022-2023 Free Application for Federal Student Aid (FAFSA)
- **PLEASE NOTE:** The IRS will never request log-in information or personal data via email or text.
- If a tax filer is unable to successfully register for the Get Transcript ONLINE, the tax filer must request a tax return transcript by mail or phone as noted above.
- Exit **and** close the browser when complete