



**C. Student's Tax Forms and Income Information**

**Check either #1 or #2:**

- 1.  Check here if you filed or will file a 2010 Federal Income Tax Return **and attach a signed copy** of your Form 1040/1040A/1040EZ or Telefile.

**OR**

- 2.  Check here **only if you will not file and are not required to file** a 2010 Federal Income Tax Return **and list below your employer(s) and any income received in 2010.**

Employer	Amount Earned in 2010

**D. Parent(s)' Tax Forms and Income Information**

**Check either #1 or #2:**

- 1.  Check here if your parent(s) filed or will file a 2010 Federal Income Tax Return **and attach a signed copy** of their Form 1040/1040A/1040EZ or Telefile.

**OR**

- 2.  Check here **only if your parent(s) will not file and are not required to file** a 2010 Federal Income Tax Return **and list below their employer(s) and any income received in 2010.**

Employer	Amount Earned in 2010

**E. Signatures and Certification**

By signing this worksheet, we certify that all the information reported to qualify for Federal student aid is complete and correct. At least one parent must sign.

Student	Date	Father/Stepfather	Date
Mother/Stepmother	Date		

**PLEASE REMEMBER TO COMPLETE ALL ITEMS ON THE NEXT PAGE.**

**WHEN RETURNING THIS FORM, PLEASE INCLUDE THE FOLLOWING DOCUMENTS:**

- A copy of your parents Federal AND State Tax Returns for 2010 (**the tax return must be signed by one of your parents**)
- Copies of your parents W-2 form(s) for all employers
- A copy of your Federal AND State Tax Returns for 2010 (**the tax return must be signed by you**)
- Copies of your W-2 form(s) for all employers
- Copies of Social Security Form 1099 for all family members who received benefits

**PLEASE COMPLETE ALL ITEMS. IF THE ANSWER IS “NONE” OR “0”, WRITE IN “0” OR “NONE”. ALL AMOUNTS SHOULD BE FOR THE 2010 YEAR.**

**WORKSHEET A** (Report Annual Amounts)

	<b><u>PARENT(S)</u></b>	<b><u>STUDENT</u></b>
1. Payments to tax-deferred pension and savings plans (paid directly or withheld from Earnings), including, but not limited to, amounts reported on the W-2 Form in boxes 12a through 12d, codes D, E, F, G, H and S.	\$ _____	\$ _____
2. IRA deductions and payments to self-employed (SEP, SIMPLE, and Keogh and other qualified plans) from IRS form 1040—total of lines 28 + 32 or 1040A—line 17.	\$ _____	\$ _____
3. Child support you received for all children. Don't include foster care or adoption payments.	\$ _____	\$ _____
4. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$ _____	\$ _____
5. Untaxed portions of IRA distributions from IRS Form 1040—lines (15A minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$ _____	\$ _____
6. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$ _____	\$ _____
7. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.	\$ _____	\$ _____
8. Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$ _____	\$ _____
9. Any other untaxed income or benefits not reported, such as workers' compensation, disability, etc. <b>Don't include</b> student aid, earned income credit, additional child tax credit, Welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay (if you do not file taxes), benefits from flexible spending arrangements, foreign income exclusion or credit for federal tax on special fuels.	\$ _____	\$ _____
10. First-time homebuyer tax credit from IRS form 1040—line 67.	\$ _____	\$ _____
11. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$ _____	\$XXXXXXXXXXXXXXXXXX
<b>TOTAL for Worksheet A:</b>	\$ _____	\$ _____

**WORKSHEET B (Report Annual Amounts)**

1. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040—line 49 or 1040A—line 31.	\$ _____	\$ _____
2. Child support <b>you paid</b> because of divorce or separation or as a result of a legal requirement. Don't include support for children in your parents' household.	\$ _____	\$ _____
3. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$ _____	\$ _____
4. Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$ _____	\$ _____
5. Combat pay or special combat pay. Only enter the amount that was taxable and included in your (or your parents') adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$ _____	\$ _____
6. Earnings from work under a cooperative education program (CO-OP) offered by a college.	\$ _____	\$ _____
<b>TOTAL for Worksheet B:</b>	\$ _____	\$ _____

